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## Silvertip – Dry Stack TRSF Project



November 26/27, 2024

Presenter: Brenna Fossum, Environment Superintendent

## ➤ Cautionary Statements

This presentation contains forward-looking statements within the meaning of securities legislation in the United States and Canada, including statements regarding environmental, social and governance (“ESG”) initiatives, expectations and initiatives at Silvertip including exploration and development efforts, statements involving strategic priorities and company strategies, and mineral reserve and resource estimates. Such forward-looking statements involve known and unknown risks, uncertainties, and other factors which may cause Coeur's actual results, performance, or achievements to be materially different from any future results, performance, or achievements expressed or implied by the forward-looking statements. Such factors include, among others, the risk that anticipated production, cost and expense levels are not attained, the risks and hazards inherent in the mining business (including risks inherent in developing and expanding large-scale mining projects, environmental hazards, industrial accidents, weather or geologically-related conditions), changes in the market prices of gold and silver and a sustained lower price or higher treatment and refining charge environment, the uncertainties inherent in Coeur's production, exploration and development activities, including risks relating to permitting and regulatory delays (including the impact of government shutdowns), mining law changes, ground conditions, grade and recovery variability, the uncertainties inherent in the estimation of mineral reserves and resources, inflationary pressures, continued access to financing sources, the effects of environmental and other governmental regulations and government shut-downs, as well as other uncertainties and risk factors set out in filings made from time to time with the United States Securities and Exchange Commission, and the Canadian securities regulators, including, without limitation, Coeur's most recent reports on Form 10-K and Form 10-Q. Actual results, developments, and timetables could vary significantly from the estimates presented. Readers are cautioned not to put undue reliance on forward looking statements. Coeur disclaims any intent or obligation to update publicly such forward-looking statements, whether as a result of new information, future events, or otherwise. Additionally, Coeur undertakes no obligation to comment on analyses, expectations, or statements made by third parties in respect of Coeur, its financial or operating results or its securities.

**Non-U.S. GAAP Measures** - We supplement the reporting of our financial information determined under United States generally accepted accounting principles (U.S. GAAP) with certain non-U.S. GAAP financial measures, including adjusted net income (loss), operating cash flow before changes in working capital, adjusted EBITDA, adjusted EBITDA margin, total leverage, net leverage, free cash flow, adjusted costs applicable to sales per ounce/pound and adjusted liquidity. We believe that these adjusted measures provide meaningful information to assist management, investors and analysts in understanding our financial results and assessing our prospects for future performance. We believe these adjusted financial measures are important indicators of our recurring operations because they exclude items that may not be indicative of, or are unrelated to our core operating results, and provide a better baseline for analyzing trends in our underlying businesses. We believe adjusted net income (loss), adjusted EBITDA, adjusted EBITDA margin, total leverage, net leverage, free cash flow, adjusted costs applicable to sales per ounce/pound and adjusted liquidity are important measures in assessing the Company's overall financial performance. This presentation does not represent an offer of any securities for sale.

## Company Overview

Headquartered in Chicago, IL, Coeur Mining (NYSE: CDE) is a growing, multi-asset precious metals producer with a focus on generating sustainable, high-quality cash flow from its North American asset base

*U.S. organic growth offers unique near-term catalyst*

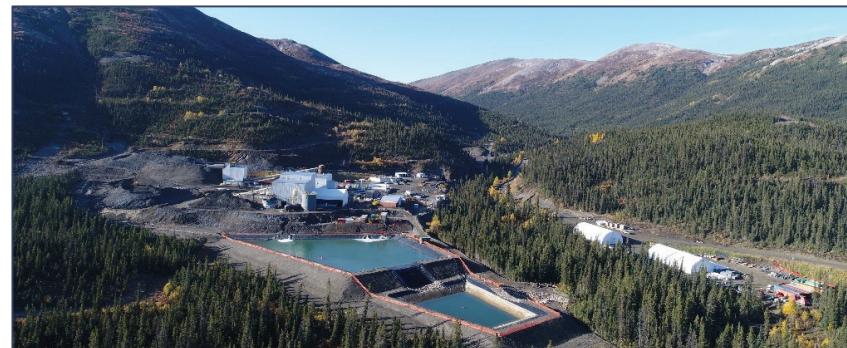


(1) On October 4, 2024, Coeur Mining announced it entered into a definitive agreement to acquire SilverCrest Metals Inc. ("SilverCrest") which is expected to close late in the first quarter of 2025.

The Silvertip critical minerals exploration project is one of the highest-grade polymetallic projects in the world. The site is located in northern British Columbia, Canada and sits within a highly prospective land package

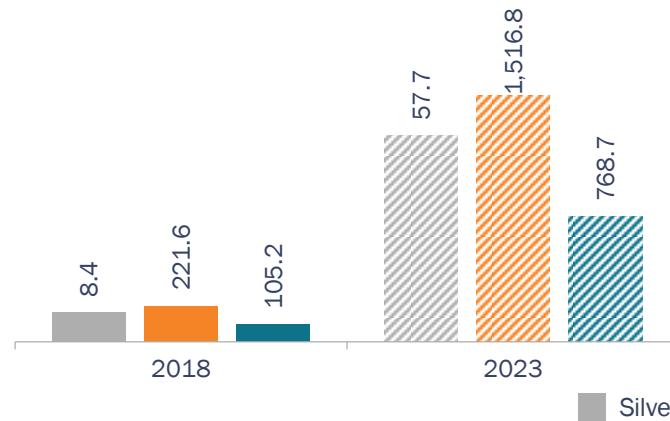
## Asset Overview

Ownership	100%
Employees <sup>1</sup>	68
Claims	98,834 net acres
Type	Underground
Processing	Crushing, grinding, flotation processing, concentrate thickening
Metals	Lead concentrate, zinc concentrate

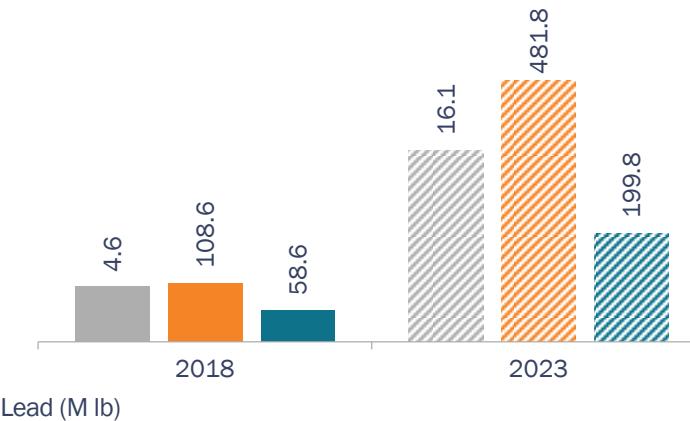


## Reserves & Resources<sup>2</sup>

### M&I Resources



### Inferred Resources



(1) As of December 31, 2023.

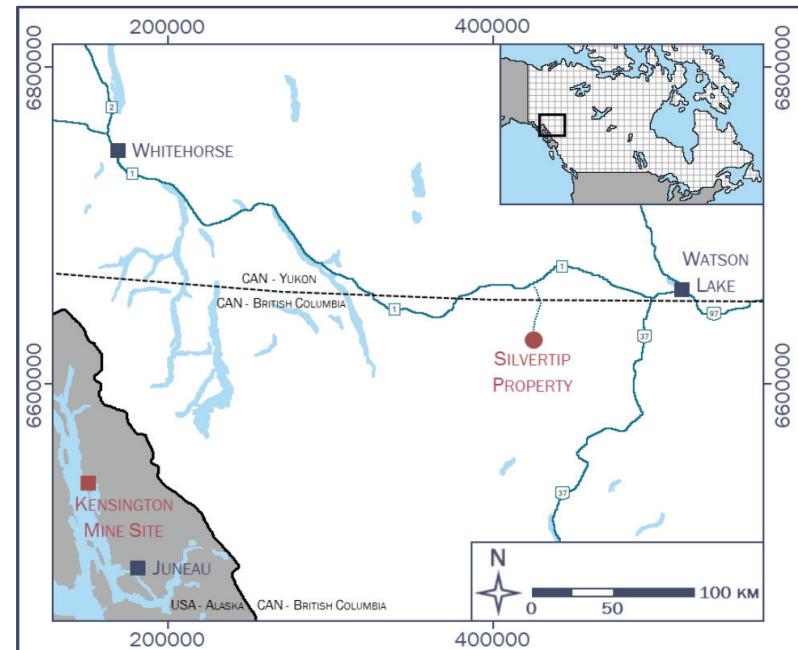
(2) See slides in appendix for additional information related to mineral reserves and resources.

## ➤ Silvertip: Critical Minerals in a Top Jurisdiction



Coeur remains optimistic about the long-term opportunity for Silvertip as a transformative cornerstone asset. The Company is focused on targeted exploration and prudent cost management to further grow this high-grade resource and advance a robust business case

- ✓ Between 2018 and 2023, Coeur invested approximately \$64 million in exploration and drilled nearly 400,000 meters leading to considerable increases in the high-grade resource
- ✓ Measured and indicated resources have grown to over 7 million tons<sup>1</sup>, with very high grades of silver, zinc and lead
- ✓ Significantly enhanced geologic understanding of existing deposits (Silver Creek, Discovery, Southern Silver and Camp Creek) within this large, prospective land package
- ✓ Key stakeholder engagement ongoing—including with the Canadian government—to pursue inclusion of Silvertip in the Canadian Critical Minerals Strategy
- ✓ Anticipated project development timetable provides window for balance sheet de-levering following recent Rochester expansion



Note: See slides in appendix for additional information related to mineral reserves and resources.  
(1) As of December 31, 2023.

# > Tailings Rock Storage Facility Overview



PROTECT

Our People, Places, Planet



DEVELOP

Quality Resources, Growth, Plans



DELIVER

Impactful Results Through Teamwork

The site operates a single dry stack TRSF, that was cleared, stripped and lined for storage of non-potentially acid-generating (NPAG) tailings and waste rock in 2016

- The site is located at 1,200 masl with average monthly temperatures range from -14C (January) to +12C (July) and total annual precipitation is 470 mm (including snowmelt)
- In 2023, Coeur voluntarily adopted the Global Industry Standard on Tailings Management (GISTM)

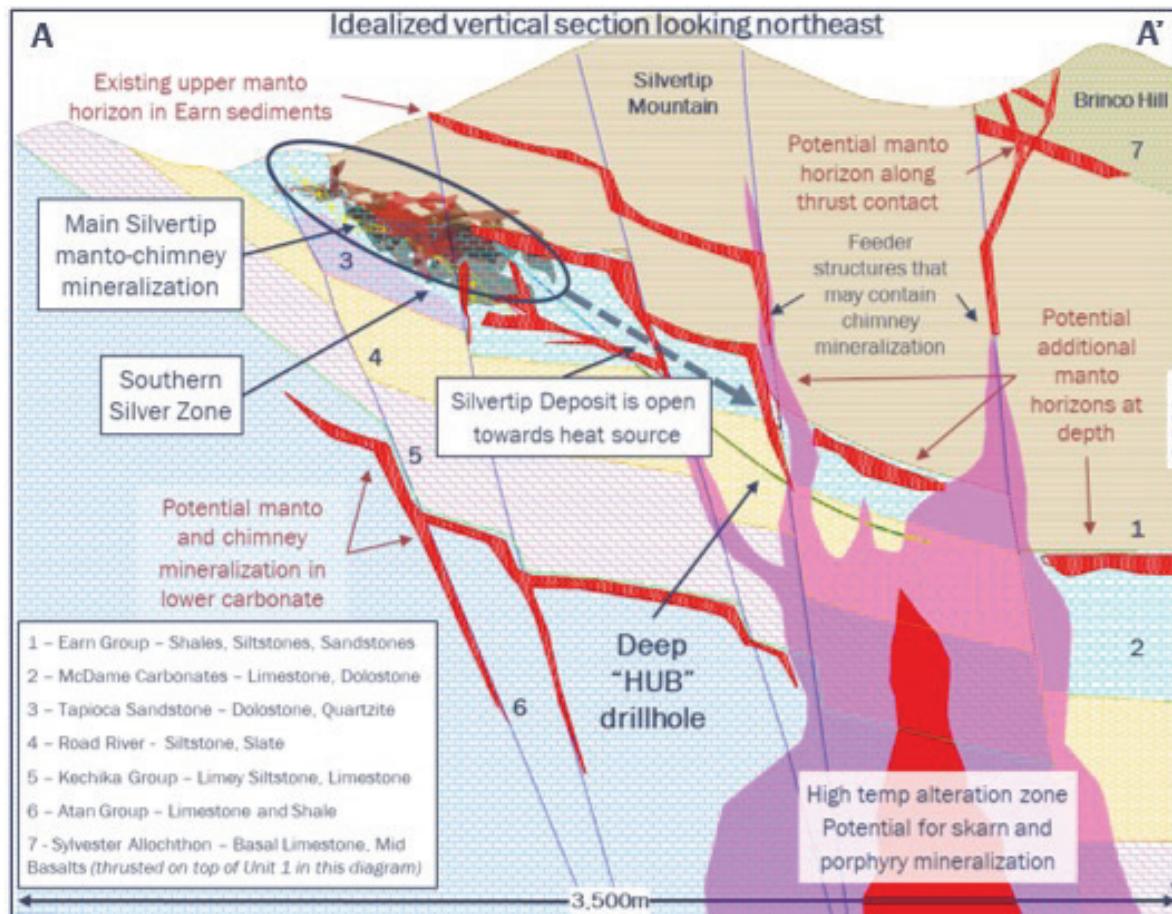


## ➤ Silvertip Tailings Rock Storage Facility



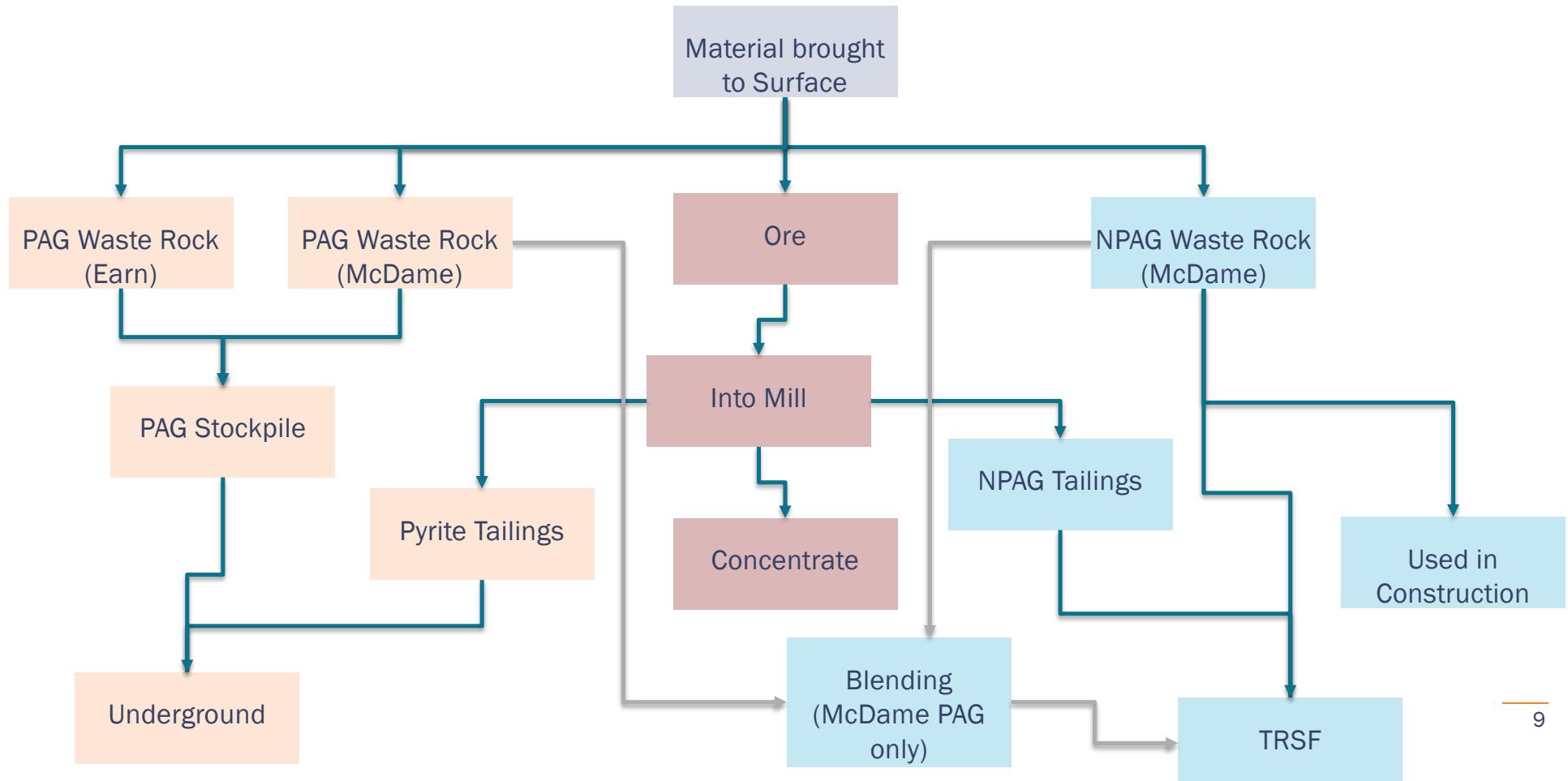
## ➤ Geochemistry

- Geochem characterization program ongoing in a phased approach, since 1998
- Proposed material handling and placement change to blend a small amount of PAG with NPAG to generate net NPAG for permanent storage in the TRSF



## > TRSF Operations and Material Management

- Approximately 225,000 tonnes of dewatered tailings and 60,000 tonnes of NPAG stored in the TRSF during life of mine
- Since Mill closure, material placed on the TRSF is strictly NPAG
- Material trucked from the Mill or Underground and spread by dozer



## Monitoring and Inspections

### Surface Water

- Upstream and downstream monitoring
- TRSF Pond

### Groundwater

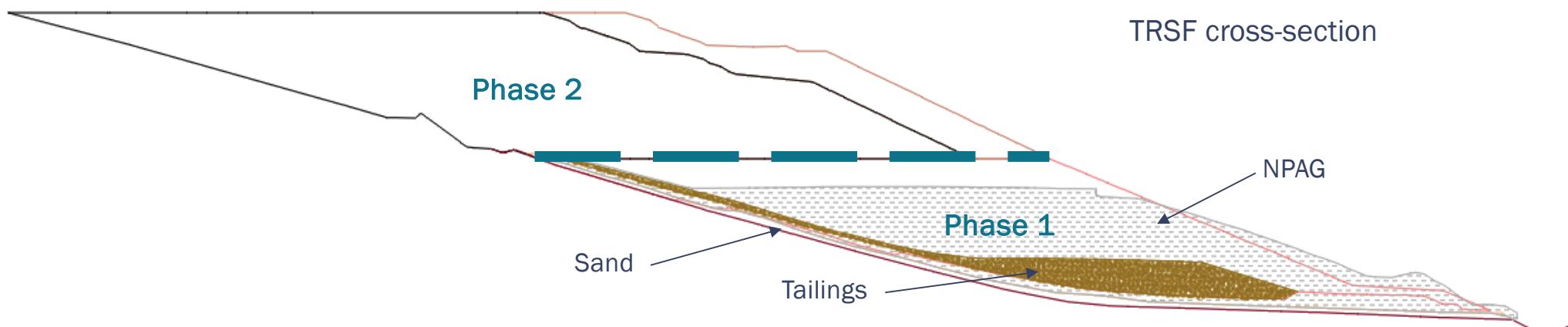
- Water quality and water level monitoring at multiple locations along the perimeter

### Test Pits

- Excavation of test pits each Spring for visual compaction assessments

### Inspections

- Monthly inspections
- Annual Dam Safety Inspection
- Dam Safety Review completed every 5 years



## > Lessons Learned

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Material management



Winter conditions

Snow management



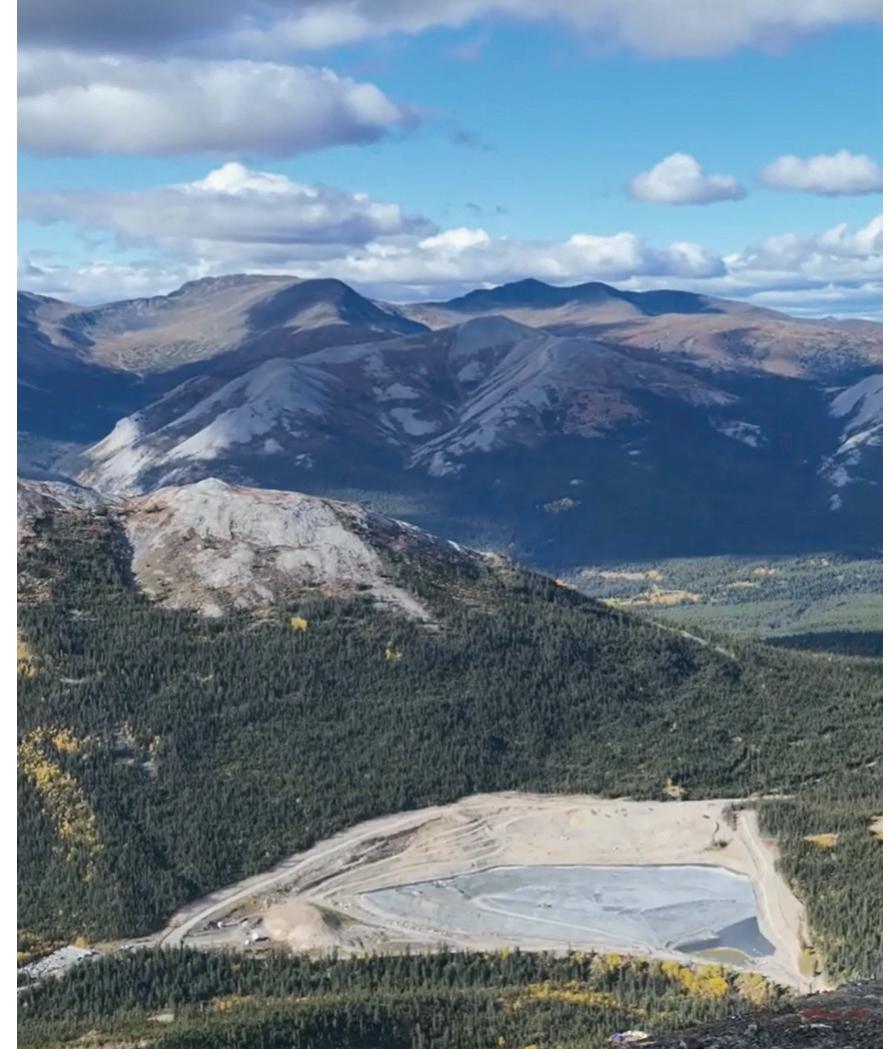
Pond Winterization

Timing of initial material placement



Blending requirements

Facility Flexibility



> Questions?

